

The logo for Aura Biosciences, featuring the word 'aura' in a bold, orange, lowercase sans-serif font.**\$80 Million**

Follow-On Offering

The logo for SVB Securities, featuring the lowercase letters 'svb' in a bold, dark blue font, followed by a blue chevron symbol pointing to the right, and the word 'Securities' in a dark blue, sans-serif font.

Lead-Left Bookrunner

November 2022

SVB Securities Serves as Lead-Left Bookrunner for Aura Biosciences' (Nasdaq: AURA) \$80 Million Follow-On Offering

Key Transaction Highlights

- Confidentially launched on November 28th, publicly launched November 30th (post-close), and priced overnight
- Well oversubscribed from both new and existing investors
- Consisted of 6,700,000 shares of common stock at a price of \$12.00 per share, representing a 13.0% discount to confidential launch
- Aura Biosciences intends to use the net proceeds from this offering together with existing cash, cash equivalents and marketable securities, to advance the clinical development of belzupacap sarotalocan for the treatment of choroidal melanoma and NMIBC, to develop the platform and for general corporate purposes.
- This is SVB Securities' 2nd bookrun offering for Aura Biosciences and 47th bookrun equity offering in 2022.

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