

**Accelerate**LEARNING

Majority Investment by

**svb** SecuritiesExclusive Financial Advisor  
Pending

## SVB Securities Serves as Exclusive Financial Advisor to Accelerate Learning on Its Majority Investment by Providence Equity Partners

### Key Transaction Highlights

- On February 21, 2023, Accelerate Learning (“Accelerate Learning” or the “Company”), a leading provider of STEM curriculum for the K-12 education market, announced a strategic investment from Providence Equity Partners (“Providence”), a premier private equity firm specializing in growth-oriented investments in media, communications, education and technology. The Company will continue to be led by President and CEO Philip Galati, and existing investors funds managed by global investment firm Carlyle (NASDAQ: CG), Quad Partners (“Quad”), Rice University and Owl Ventures will retain minority stakes. Financial terms of the transaction were not disclosed.
- Accelerate Learning provides digital-first STEM curriculum that improves educational outcomes by enabling students to develop problem-solving, innovation and critical thinking skills necessary to be successful in the future. Built by teachers for teachers, the Company’s core product offering is a comprehensive learning platform that includes standards-aligned digital curriculum, print workbooks, hands-on classroom teaching kits and professional development for educators.
- Providence’s investment will help the Accelerate Learning team build on the Company’s considerable momentum and fuel its next phase of growth.
- SVB Securities acted as exclusive financial advisor to Accelerate Learning.

### About Accelerate Learning

Accelerate Learning provides STEM curriculum and professional development solutions that empower teachers, increase scores and inspire students to become tomorrow’s STEM leaders. Its award-winning STEMscopes, Study Edge and Math Nation curricula and resources are highly adaptable, affordable, and support instruction in any learning environment. The comprehensive, results-oriented solutions are used by more than 9 million students and 750,000 teachers across the United States.

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